



CENTRAL FLORIDA SPINE INSTITUTE

Minimally Invasive Spine Surgery

2102 SW 20 Place, Building 100
Ocala, FL 34471-0856

17820 SE 109th Avenue
Summerfield, FL 34491

(352) 873-7770

Thank you for choosing Central Florida Spine Institute for your spine needs. We look forward to helping you return to an active lifestyle.

Please review the new patient paperwork and complete it prior to your appointment. **Please remember to bring the completed paperwork, your current insurance card(s) and your driver's license or identification card to your new patient appointment.**

New patients must bring a CD or disk of imaging studies (MRI, CT scans and X-Rays) that have been performed within the last year. This is available from the place of service that performed the study and is necessary to have at the initial appointment. By providing this information, Dr. Paraiso and his care team will be able to evaluate and treat your condition. If there are no current studies, please make sure you notate that on your new patient paperwork

Please fill out the enclosed new patient paperwork in its entirety. Central Florida Spine Institute is committed to providing quality, efficient care for every patient. Please be advised that incomplete paperwork may delay or even cancel your appointment.

We thank you in advance for your cooperation and look forward to caring for you.

If you have any questions or need clarification, please contact our office at (352) 873-7770.



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Patient Registration, Financial Policy and Privacy Statement

Name: Sex: M F DOB: SSN: Address: City: State/Zip: Home Phone: Cell Phone: Work Phone: Email: Contact Preference: Home Cell Work

Race: African American/Black Alaskan Native/American Indian Asian Pacific Islander/Native Hawaiian White Ethnicity: Hispanic Other Decline Language: Marital Status: M S D W

How did you hear about us?

Advertising Family Friend Self-Referral Website Hospital Emergency Room Insurance Company

Primary Care Physician:

Other Routine Physicians:

Assignment of Benefits/Release of Billing Information

I authorize Central Florida Spine Institute and/or their staff to leave medical information pertaining to my care by phone, voicemail, and to contact me via email for appointment reminders and other important office information.

I request that payment of services from Medicare benefits be made to Central Florida Spine Institute, PLLC. I authorize any holder of medical information about me be released to all providers involved in my care and to my insurance company for the purpose of processing and reimbursement for services rendered. I acknowledge that I am responsible for payment of any balance not covered by my insurance company. Central Florida Spine Institute makes great effort to respectfully ask patients if your spine condition is due to an automobile accident, or worker's compensation incident and if you have retained an attorney for your spine condition. Failure to notify Central Florida Spine Institute at your initial visit (or any subsequent visit) that your injury is due to an automobile accident, worker's compensation incident, or if you have retained an attorney may result in your appointment being canceled. Your openness is greatly appreciated.

Guardian (if patient under 18): Last Name: First Name:

Emergency Contact Name: Relationship:

Home Phone: Cell Phone:

Next of Kin Name: Relationship:

Phone:

Employer Name: Name of Insured:

DOB: Relationship to Patient: Self Child Spouse Other:

Patient Condition Related to: Employment, State Auto Accident, State Other Accident N/A

Consent for Treatment - I hereby authorize Central Florida Spine Institute to provide evaluation and medical treatment necessary, including diagnostic, surgical, and/or therapy interventions, by authorized member(s) of the practice or their designee.

* Central Florida Spine Institute complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability or sex

X

Patient Name

Signature

Date

1 FO(2018)



Patient Registration, Financial Policy and Privacy Statement

General Policy – As a participating provider, we will accept the carrier's allowable amount. Patients are responsible for co-payments, co-insurance amounts and/or deductibles and payment for services not covered by the carrier. Copays will be collected at each visit. If you are insured under a plan that we do not participate with and you choose to receive your care with us, we can make arrangements to bill the carrier; however, the patient is responsible for the bill in its entirety.

Please remember that your insurance plan is a contract between you and your insurance carrier. This contract usually requires a shared responsibility between the insurance and the patient for services rendered. While we will act on your behalf to obtain payment for our services, once we have exhausted all efforts, the patient is responsible for the balance due. Our office also accepts Visa, MasterCard and Discover in addition to cash and personal checks as method of payment. The billing department can also develop a payment plan to suit your needs to ensure that your account remains in good standing, should this become necessary. There will be a charge of \$25.00 for all returned checks for insufficient funds.

Referrals – If your insurance requires a referral from your PCP for your visit, their referral must be obtained and presented at the time of the visit. If a referral is not present at the time of visit, the visit can be rescheduled to allow time to contact your PCP to obtain.

No Show Appointments – Patients that do not show for their scheduled appointment and do not call the office at least 24 hours in advance, a 25.00 no show fee will apply.

Secondary Insurance – We will submit your bill to your secondary; however, failure to obtain payment within 60 days will result in the balance being billed to you, Our office will not file to tertiary insurances, but will provide you the necessary documents to do so upon request.

Self-Pay Policy – Patients without insurance coverage who wish to receive care with us must establish a payment plan with our billing department prior to receiving services.

Legal/Third Party Payor - Central Florida Spine Institute makes great effort to respectfully ask patients if your spine condition is due to an automobile accident, or worker's compensation incident and if you have retained an attorney for your spine condition. Failure to notify Central Florida Spine Institute at your initial visit (or any subsequent visit) that your injury is due to an automobile accident, worker's compensation incident, or if you have retained an attorney may result in your appointment being canceled. Your openness is greatly appreciated.

Surgeries – When you choose to schedule a surgery with Central Florida Spine Institute, we will check with your insurance carrier with any outstanding deductible, co-pays or coinsurance amounts. If there is a deductible amount not yet satisfied for that benefit period, co-pay or coinsurance for the procedures, you be asked to pay a portion of that amount.

Collection – Our office will make every effort to communicate with you about your account and will present reasonable options for payment. In the event that we involve a third party for collect of an account, you will not be permitted to return for a new episode of care until you have satisfied the old debt.

Disability Forms (Short – term and FMLA) - Our office will complete your disability insurance claim forms; however, it is the patient's responsibility to provide the office with the forms, job description and contact information, The fee for each form is \$25 and must be paid in advance.

Authorization to Release Information – I authorize for medical information about me to be released to all providers involved in my care and to my insurance company for the purpose of processing and reimbursement of services rendered. I also authorize the release of my medical information pertaining to my medical care to the following individuals:

Medical Records – Medical records are processed on a weekly basis. Upon written request, medical records will be processed and completed within 5-7 business days. Payment for medical records must be paid in full in order to complete the request.

I have read the Financial Policy as outlined above.

Privacy Statement – I have received a copy of the protected health information. I give permission to Central Florida Spine Institute to use and disclose my health information in accordance with it.

X

Patient Name

Signature

Date

2FO (2018)

(Office use only: Refused to sign Refused Copy of Privacy Notice)



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FIRST VISIT QUESTIONNAIRE

Central Florida Spine Institute is a spine only specialist office, therefore due to insurance purposes we will focus on one part of the spine at each visit. If you have any questions, please ask for assistance.

Name: _____ DOB: _____ Date of Visit: _____

Sex: Male Female

Referred By: _____ Is this a second opinion? YES NO

Primary Care Physician: _____

Pharmacy Preference: _____

Please choose areas that are affecting and circle all that apply:

- A. Neck Area: headaches, arm pain, arm numbness, shoulder pain, right side, left side, both
- B. Upper back: thoracic pain, rib area pain, right side, left side, both
- C. Lower back: buttock pain, thigh pain, leg pain, leg numbness, hip pain, pain in feet, pain in toes, right side, left side, both

Is the condition you are being seen for a result of a motor vehicle accident / slip and fall / or a work related injury?
Please indicate .

- A. Yes, please list date of accident: _____
- B. No

Has an attorney or adjuster been retained? Please indicate.

- A. Yes, Adjustors or attorneys name/phone number
- B. No

IF pain is due to an accident, please describe circumstances regarding accident below.

TREATMENT HISTORY for CURRENT SPINE CONDITION (HPI)
(Please circle all that apply)

What type of treatment have you tried currently or in the past to relieve your symptoms for the specific area we are evaluating today?

Prescribed physical therapy: NO YES Currently Receiving within Past year
Did physical therapy relieve your symptoms? No help Helped a little Helped temporarily Helped significantly

Spinal Epidural Injections: NO YES Currently Receiving within Past year
How many injections have you had in the last 12 months? _____
Physician whom performed your injections? _____
Did the injections relieve your symptoms? No help Helped a little Helped temporarily Helped significantly

Have you had any recent radiological diagnostic studies for the spine condition that we are seeing you for today?

Please check any/all that apply. Where performed?
CERVICAL _____ CT _____ Lake Medical Imaging DOC's Radiology Associates of Ocala
LUMBAR _____ MRI _____ MIT Advanced Imaging The Villages Hospital
THORACIC _____ X-RAYS _____ Sand Lake Imaging Care First Other: _____

ALLERGIES

Do you have any known drug or other allergies (including iodine/contrast dye or shellfish)?

- PLEASE CIRCLE ONE:
A. NO known drug allergies
B. YES, Please list

<u>Allergy</u>	<u>Reaction</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

CURRENT MEDICATIONS

Are you currently taking ANY medications (prescribed or over the counter)? If you have a prepared list, please mark see attached.

A. None

B. Yes

See Below

See Attached List

Name

Dose

Reason for Taking

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

FAMILY HISTORY

Has mother, father, brother, sister been diagnosed with the following condition(s)?

Arthritis	Heart Disease	Scoliosis
Cancer/Malignant neoplastic disease	Hypertension/High Blood Pressure	Stroke
Diabetes	Musculoskeletal Disease	Other: _____
Disorder of the Back	Osteoarthritis	_____
Disorder of the Neck	Osteoporosis	_____
Heart Attack – Cardiovascular Incident	Rheumatoid Arthritis	

SOCIAL HISTORY

Do you currently smoke? NO YES: Packs Per day _____ Number of Years: _____

Tobacco Use? NO YES: Amount per day _____

Did you ever smoke regularly before? NO YES: Packs Per day _____ Number of Years: _____

How many years did you smoke? _____ When did you quit smoking? _____

Education: ___ Did not complete high school ___ High School ___ College ___ Graduate school

Occupation: _____

Marital Status: ___ Single ___ Married ___ Divorced ___ Widowed

Live: ___ Alone ___ With others

Home: ___ Single level ___ Multi level

Alcohol Consumption (per week): NONE < 6 drinks 6-12 drinks 12-24 drinks 24-48 drinks 48 drinks or over

Illicit Drugs: NO YES: Specify: _____

Exercise Level: ___ None ___ 2 x a week ___ 5 x a week ___ Everyday

Sporting Activities: Please list.

Advanced Directive: NO YES

Are you currently Employed? NO YES, Employer: _____

What is your current work status? (please circle and specify if needed)

Full time with / without restrictions

Part time with / without restrictions

Retired by choice

Unemployed

Student

Other: _____

SURGICAL HISTORY

Have you had **Spine Surgery** in the past? Neck or Back, please specify.

- A. NO
- B. YES, Please list below

<u>Date</u>	<u>Procedure & Levels</u>	<u>Surgeon Name</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have you had any other surgical procedures (other than the spine)?

- A. NO
- B. YES, Please list below

<u>Date</u>	<u>Procedure</u>	<u>Surgeon Name</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

PAST MEDICAL HISTORY

Anemia	Heart Disease	Osteoporosis
Arthritis	Heart problems	Pacemaker
Asthma	Hepatitis: Type _____	Pulmonary embolism
Bleeding disorder	High blood pressure	Peripheral vascular disease
Blood clots	High cholesterol	Rheumatoid arthritis
Cancer: Type _____	Immune disorder	Seizures/epilepsy
Circulation problems	Kidney disease	Stroke: When _____
Coronary artery disease	Leg or foot ulcers	Tuberculosis
Depression	Liver disease	Ulcers
Diabetes: Type _____	Mental Disorder: _____	UTI
HIV/AIDS	Migraines	Other: _____
Heart attack: When _____	Osteoarthritis	_____

REVIEW OF SYSTEMS

Have you recently experienced any of the following? Please circle all that apply.

Constitutional: Fever Night sweats Weight Gain Weight Loss

Eyes: Dry Eyes Irritation Vision Changes

ENMT:

Ears: Difficulty Hearing

Nose: Frequent nose bleeds Nose or sinus problems

Mouth/Throat: Sore throat Bleeding gums Snoring Dry Mouth Oral Abnormalities
Mouth Ulcers Teeth Abnormalities Mouth Breathing

Cardiovascular: Chest Pain on Exertion Arm Pain on Exertion Shortness of Breath when walking
Shortness of Breath when lying down Palpitation Known Heart Murmur
Lightheaded on standing

Respiratory: Cough Wheezing Shortness of Breath Coughing up Blood Sleep Apnea

Gastrointestinal: Abdominal Pain Vomiting Change in Appetite Black tarry stools
Frequent diarrhea Vomiting Blood

Genitourinary: Urinary loss of control Difficulty urinating Increased urinary frequency
Hematuria Incomplete Emptying

Musculoskeletal: Muscle aches Muscle weakness Back Pain Arthralgia/joint pain
Swelling in extremities

Integumentary: Abnormal mole Jaundice Rash Itching Dry skin Growth/lesions

Neurologic: Loss of consciousness Weakness Numbness Dizziness Seizures
Frequent headaches/migraines Restless legs

Have you had any problems bowel, bladder or sexual functions since this condition began?

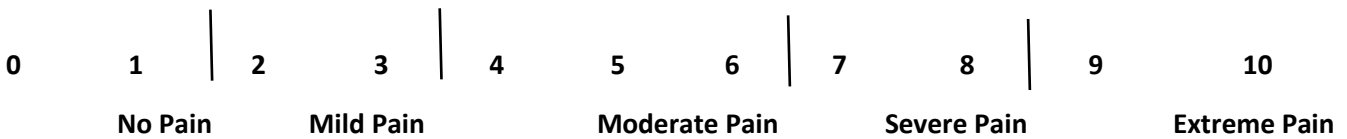
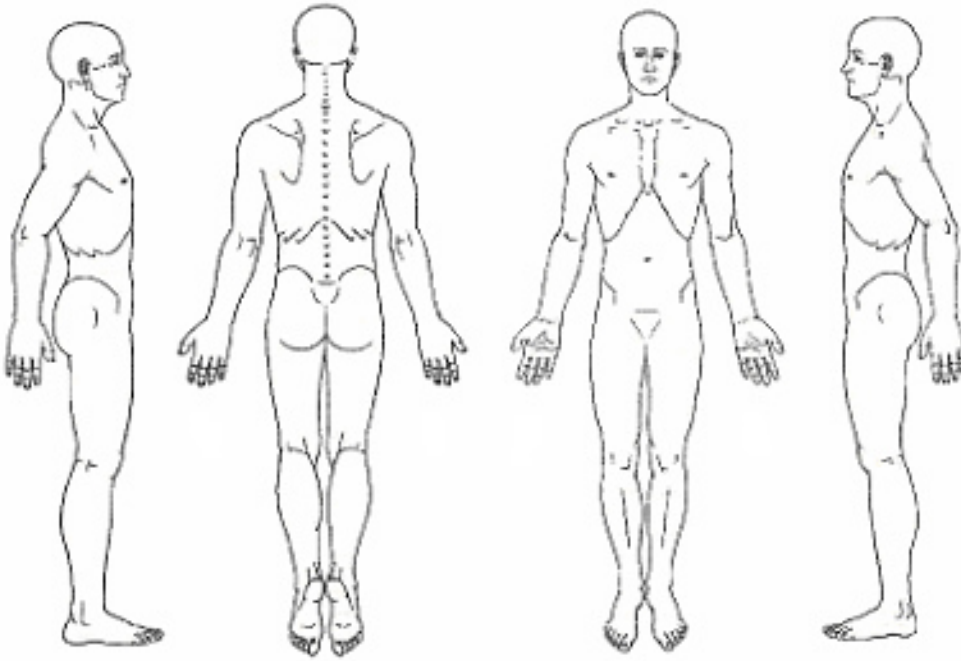
NOYES, Please explain

PAIN DIAGRAM

Please indicate where your pain is on your body.

Draw XXXX for areas of pain

Draw OOOO for areas of numbness and/or tingling



On a scale of 1 to 10, please indicate what you would consider your daily pain level to be _____

On a scale of 1 to 10, please indicate what you would consider your highest pain level has reached _____

Signature: X _____

Medical Assistant: _____